



Announcement of RÁBA Automotive Holding Plc. on the information related to the public takeover bid

Pursuant to the provisions of the Act CXX of 2001 on the Capital market, in order to meet the obligation to provide information, RÁBA Automotive Holding Plc. as issuer announces the following.

As RÁBA Plc. publicly announced on March 2, 2026, 4iG SDT EGY Plc. as the Offeror made a public takeover bid (Takeover bid) on the same day for all ordinary shares of RÁBA Plc. (HU0000073457) issued by the Company.

Based on the information provided by the Offeror, RÁBA Plc. published the Offeror's Takeover bid on March 19, 2026, which was approved by the Central Bank of Hungary (MNB) as the Supervisory Authority by its Resolution No. H-KE-III-218/2026 dated March 18, 2026.

According to the Offeror's announcement published on April 27, 2026, "the acceptance period of the mandatory public takeover bid (the "Bid") ... expired at 12:00 p.m. on 27 April 2026. The offered price per share under the Offer was HUF 3,425.0035.

By the expiry of the acceptance period, 32,970 ordinary shares issued by the Target Company were offered. Given that the necessary competition authority procedures required for the transaction forming the basis of the Offer have not yet been completed, in accordance with Section 74 (5) of Act CXX of 2001 on the Capital Market (Tpt.) and the provisions of the Offer, the share transfer agreement between the Bidder and the shareholder making the acceptance declaration will be concluded on the date of granting the necessary competition supervision permission, as a result of which the number of ordinary shares issued by the Target Company indirectly owned by the Bidder increased to 10,048,799 thus the extent of the Bidder's ownership interest in the Target Company will increase from 74.34% to 74.58% and its influence will increase from 75.01% to 75.26%, following the successful completion of the necessary competition authority procedures."

RÁBA Plc. publishes as attachments to this announcement the Offeror's announcement published on April 27, 2026.

Győr, April 27, 2026

RÁBA Automotive Holding Plc.

