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Rába Automotive Holding Plc.

RÁBA Plc.'s announcement about disposal and acquisition of voting rights

Pursuant to the Capital Market Act CXX of 2001 RÁBA Automotive Holding Plc. as issuer publishes the notification of change in influence of Ministry for Innovation and Technology and Foundation for Széchenyi István University.

Győr, September 28, 2021

RÁBA Automotive Holding Plc.



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**Notification of acquisition or disposal of voting shares or voting rights
under Section 61 of the Capital Market Act**

1. Name of issuer or original issuer of existing shares with attached voting rights:
RÁBA Automotive Holding Plc. (RÁBA Plc.)
2. Reason for notification (tick the appropriate box/boxes):
 acquisition or disposal of voting rights
 purchase or sale of financial instruments that may result in the acquisition of already issued shares with attached voting rights
 event changing the distribution of voting rights
3. Full name of person(s) required to give notification: **Ministry for Innovation and Technology**
4. Full name of shareholder(s) (if other than the person in clause 3): -
5. Date of the transaction and date of exceeding or reaching the threshold: Pursuant to Section 3/B of the Act XXXVIII of 2020 (the Act), **Minister for Innovation and Technology exercises, in whole, the ownership rights and obligations of the State** deriving from 20 per cent of Rába Automotive Holding Plc's shares owned by the State, **on behalf of the State as of August 1, 2021 till the transfer of the shares into the ownership of Foundation for Széchenyi István University (Foundation).**

Pursuant to Section 3/A of the Act, 20 per cent of Rába Automotive Holding Plc's shares owned by the Hungarian State according to Annex 2 of the Act (Shares in the Company) should be transferred into the ownership of the Foundation for Széchenyi István University (Foundation) free of charge, at their book value in order that the Foundation achieve its public purposes and fulfill its public services defined by the table in the Annex 1 of Act IX of 2021 (KEKVA).

According to the law, the Minister for Innovation and Technology exercising the ownership rights as of August 1, 2021 as the Minister exercising the founder rights of Foundation for Széchenyi István University on behalf of the State provided in the Section VI.5. of the Articles of Association of Foundation for Széchenyi István University, dated on July 30, 2021, that 20 per cent of Rába Automotive Holding Plc's shares owned by the State will be transferred to the Foundation for Széchenyi István University as founder asset allocation free of charge, at their book value with effect from August 1, 2021.

In order to exercise the ownership rights, the shares owned by the State were transferred on September 10, 2021.

6. Exceeded or reached threshold(s): voting rights of Minister for Innovation and Technology, as the exerciser of ownership rights, acting on behalf of the Hungarian State as shareholder decreased from 20,00% to 0%.

7. Reported data:

Voting rights related to the shares								
Class/type of shares (with use of ISIN code where possible)	Situation prior to the triggering transaction			Situation after the triggering transaction				
	Number of shares	Number of voting rights		Number of shares	Number of voting rights		% of voting right	
		Direct	Direct		Indirect	Direct	Direct	Indirect
registered dematerialized ordinary share	2 694 689	2 694 689	0	0	0	0	0%	0%
A) SUBTOTAL (based on aggregation of voting rights)	2 694 689	2 694 689	0	0	0	0	0%	0%



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Financial instruments				
Situation after the triggering transaction: -				
Type of financial instrument or agreement	Date of expiry	Period/deadline of use/conversion	Number of voting rights available in case of use/conversion of the instrument	% of voting right
		B) SUBTOTAL (regarding all the date of expiry)	-	

Total (A+B)	Number of voting rights		% of voting right	
	Situation prior to the triggering transaction	Situation after the triggering transaction	Situation prior to the triggering transaction	Situation after the triggering transaction
	2 694 689	0	20,00%	0%

8. Where relevant, the chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held: –

9. In relation to proxy voting: –

The proxy of [name of proxy holder] for the holding of [number of] votes shall expire on [date].

10. Additional information, if necessary:

The shares owned by the Hungarian State were transferred from the securities account of Ministry for Innovation and Technology to the securities account of Foundation for Széchenyi István University on September 10, 2021.

Budapest, September 22, 2021

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Dr. Hankó Balázs
Ministry for Innovation and Technology
Deputy Secretary of State for Higher Education



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under Section 61 of the Capital Market Act**

1. Name of issuer or original issuer of existing shares with attached voting rights:
RÁBA Automotive Holding Plc. (RÁBA Plc.)
2. Reason for notification (tick the appropriate box/boxes):
 acquisition or disposal of voting rights
 purchase or sale of financial instruments that may result in the acquisition of already issued shares with attached voting rights
 event changing the distribution of voting rights
3. Full name of person(s) required to give notification: **Foundation for Széchenyi István University**
4. Full name of shareholder(s) (if other than the person in clause 3): -
5. Date of the transaction and date of exceeding or reaching the threshold: **10.09.2021**
6. Exceeded or reached threshold(s): **20%**
7. Reported data:

Voting rights related to the shares							
Class/type of shares (with use of ISIN code where possible)	Situation prior to the triggering transaction		Situation after the triggering transaction				
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		% of voting right	
			Direct	Direct	Indirect	Direct	Indirect
ISIN: HU0000073457	0	0	2 694 689	2 694 689	0	20%	0%
A) SUBTOTAL (based on aggregation of voting rights)	0	0	2 694 689	2 694 689	0	20%	0%

Financial instruments				
Situation after the triggering transaction: -				
Type of financial in- strument or agree- ment	Date of expiry	Period/deadline of use/conversion	Number of voting rights available in case of use/conversion of the in- strument	% of voting right
B) SUBTOTAL (regarding all the date of expiry)			-	

Total (A+B)	Number of voting rights		% of voting right	
	Situation prior to the trigger- ing transaction	Situation after the triggering transaction	Situation prior to the trig- gering transaction	Situation after the triggering transaction
	0	2 694 689	0%	20%

8. Where relevant, the chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held: –
9. In relation to proxy voting: –
The proxy of [name of proxy holder] for the holding of [number of] votes shall expire on [date].
10. Additional information, if necessary:

Győr, September 27, 2021

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Dr. Knáb Erzsébet
President of the Board of Trustees