



**Rába Automotive Holding Plc.**

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## **RÁBA Plc.'s announcement about disposal of voting rights**

Pursuant to the Capital Market Act CXX of 2001 RÁBA Automotive Holding Plc. as issuer publishes the notification of change in influence of Nemzeti Védelmi Ipari Innovációs Zrt..

Győr, August 23, 2021

RÁBA Automotive Holding Plc.



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**Notification of acquisition or disposal of voting shares or voting rights under Section 61 of the Capital Market Act**

- Name of issuer or original issuer of existing shares with attached voting rights:  
**RÁBA Automotive Holding Plc. (RÁBA Plc.)**
- Reason for notification (tick the appropriate box/boxes):  
 acquisition or disposal of voting rights  
 purchase or sale of financial instruments that may result in the acquisition of already issued shares with attached voting rights  
 event changing the distribution of voting rights
- Full name of person(s) required to give notification: **Nemzeti Védelmi Ipari Innovációs Zrt.**
- Full name of shareholder(s) (if other than the person in clause 3): -
- Date of the transaction and date of exceeding or reaching the threshold: pursuant to the Line 4 of Table VI of Annex 3 of the NVTNM Decree No. 1/2018. (VI.25.), **Nemzeti Védelmi Ipari Innovációs Zrt. exercises, in whole, the ownership rights and obligations of the State** deriving from Rába Automotive Holding Plc's shares owned by the State, **on behalf of the State as of August 1, 2021 till December 31, 2022.**

Pursuant to Section 3/A of the Act XXXVIII of 2020 (the Act), 20 per cent of Rába Automotive Holding Plc's shares owned by the Hungarian State (Shares in the Company) should be transferred into the ownership of the Foundation for Széchenyi István University (Foundation) free of charge, at their book value in order that the Foundation achieve its public purposes and fulfill its public services defined by the table in the Annex 1 of Act IX of 2021 (KEKVA).

During the implementation of the measures determined in the Paragraph (1) of Section 3/A of the Act, the minister for innovation and technology acts on behalf of the State and exercises the ownership rights over the Shares in the Company as of August 1, 2021.

In order to exercise the ownership rights, the shares owned by the State were transferred on August 10, 2021.

- Exceeded or reached threshold(s): voting rights of Nemzeti Védelmi Ipari Innovációs Zrt., as the exerciser of ownership rights, acting on behalf of the Hungarian State as shareholder decreased from 75.01% to 55.01%.

- Reported data:

Voting rights related to the shares								
Class/type of shares (with use of ISIN code where possible)	Situation prior to the triggering transaction			Situation after the triggering transaction				
	Number of shares	Number of voting rights		Number of shares	Number of voting rights		% of voting right	
	Direct	Direct	Indirect	Direct	Direct	Indirect	Direct	Indirect
<b>registered dematerialized ordinary share</b>	<b>10 015 829</b>	<b>10 015 829</b>	<b>0</b>	<b>7 321 140</b>	<b>7 321 140</b>	<b>0</b>	<b>55,01%</b>	<b>0%</b>
<b>A) SUBTOTAL</b> (based on aggregation of voting rights)	<b>10 015 829</b>	<b>10 015 829</b>	<b>0</b>	<b>7 321 140</b>	<b>7 321 140</b>	<b>0</b>	<b>55,01%</b>	<b>0%</b>

Financial instruments				
Situation after the triggering transaction: -				
Type of financial instrument or agreement	Date of expiry	Period/deadline of use/conversion	Number of voting rights available in case of use/conversion of the instrument	% of voting right
<b>B) SUBTOTAL</b> (regarding all the date of expiry)			-	



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Total (A+B)	Number of voting rights		% of voting right	
	Situation prior to the triggering transaction	Situation after the triggering transaction	Situation prior to the triggering transaction	Situation after the triggering transaction
	0	7 321 140	75,01%	55,01%

8. Where relevant, the chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held: –

9. In relation to proxy voting: –

The proxy of [name of proxy holder] for the holding of [number of] votes shall expire on [date].

10. Additional information, if necessary:

The shares owned by the Hungarian State were transferred from the securities account of NVII Zrt. to the securities account of Ministry for Innovation and Technology on August 10, 2021.

Budapest, August 11, 2021

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Jakab László  
Nemzeti Védelmi Ipari Innovációs Zrt.