



Supplement to the Announcement for the General Meeting of RÁBA Plc.

RÁBA Automotive Holding Plc. hereby informs its shareholders that in accordance with 3:259 § of Act V of 2013 (Ptk – Civil Code) and with the provisions of section 16.5 of the Articles of Association of RÁBA Plc., **T-Invest 91' Kft, a shareholder holding more than 1 per cent of the votes in the Company** has submitted a shareholder's motion **proposing to the Board of Directors to supplement the agenda of the general meeting of shareholders of the Company to be held on April 8, 2021, and proposed draft resolutions as well as**, as follow:

Agenda item proposal: *“Authorisation of the Board of Directors to acquire treasury shares”*

Draft resolution: “The General Meeting authorises the Board of Directors to acquire 283,522 pieces of treasury shares, which are registered ordinary shares with a face value of HUF 1,000 each, within stock exchange transactions from the Company's assets above the registered capital in accordance with the provisions of 3:222 and 3:223 § of Act V of 2013 on the Civil Code, for the purpose of share price maintenance and/or in order to provide the number of shares necessary to implement the Company's strategic objectives. Treasury shares can be acquired within 18 months of the date when this resolution is adopted. The minimum purchase price payable for the treasury shares is the average stock-exchange price weighted with the turnover of the five trading days preceding the date of the acquisition –10%, whereas the maximum purchase price payable for the shares is the average stock-exchange price weighted with the turnover of the five trading days preceding the date of the acquisition +10%.”

Reason: Resolution No. 6/2015.04.16. expired, its extension is reasonable.

The shares of the Company are undervalued, therefore the purchase of treasury shares creates substantial value for the shareholders. The authorisation at the same time is a means for the Board of Directors of the Company to maintain share prices. Maintaining share prices and increasing liquidity exert a positive effect on how the Company is perceived in general.

Agenda item proposal: *“The Company's dividend policy”*

Draft resolution: “The General Meeting requests the Board of Directors of the Company to make a proposal (by the time the upcoming sales target is set, the latest) in accordance with the current dividend policy, for the distribution among the shareholders, as dividend, of the proceeds resulting from the sale of the real estate lot Városrét to be sold.”

Reason: According to the current dividend policy, “In the event of substantial proceeds resulting from the real assets that can be sold, case-by-case decisions are needed.” In view of the sale transactions in progress, we recommend that these assets be distributed in part or in total among the shareholders in the form of dividend.”

Based on the shareholder's motion to supplement the agenda, the Board of Directors of RÁBA Plc. herewith **supplements its announcement** for the invitation to the Company's **General Meeting to be held on April 8, 2021**, published on March 17, 2021 (Announcement) **with the following agenda items:**

- 4. Authorisation of the Board of Directors to acquire treasury shares**
- 5. The Company's dividend policy**

The sequential number of the original agenda item 4 of the Announcement is changed to number 6.



We engineer, you drive

The Company draws the attention of the honoured shareholders again to that the regulations relating to the state of emergency, the annual general meeting convened for April 8, 2021 could not be held with the personal attendance of the shareholders. According to the legal regulations, the Board of Directors of RÁBA Plc. will act in the competence of general meeting regarding the draft resolutions relating to the Agenda items of the General Meeting

Győr, April 1, 2021

Board of Directors of RÁBA Plc.