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# **Rába Automotive Holding Plc.**

**The Board of Directors of  
RÁBA Automotive Holding Plc. ("RÁBA Plc.")**  
(Seat of the Company: 9027 Győr, Martin u. 1.)

herewith informs its shareholders that it holds its

## **ANNUAL GENERAL MEETING**

**on April 9, 2020 at 10.00 a.m.**

**at the Commercial Centre of RÁBA Plc.**

(Hotel Konferencia, H-9022 Győr, 3 Apor Vilmos püspök tere)

### **The Agenda of the General Meeting**

#### **1. Assessment of the Company's operation in 2019**

- 1.a) Report of the Board of Directors on the Company's business operations in the business year 2019;**
- 1.b) Report on the Company's normal and consolidated annual financial statements of 2019 drawn up as per the International Financial Reporting Standards (IFRS), proposal of the Board of Directors for the approval of the normal and consolidated annual financial statements as well as proposal for the allocation of the total profit for the reporting year and the submission of Corporate Governance Report;**
- 1.c) Report of the Supervisory Board on the annual financial statements of 2019, on the allocation of the total profit for the reporting year and on the submissions to the AGM;**
- 1.d) Report of the Auditor on the annual financial statements of 2019;**
- 1.e) Discussion and acceptance of the reports on normal annual financial statements and consolidated annual financial statements drawn up as per the International Financial Reporting Standards (IFRS), approval of the statement of financial position and resolution on the allocation of the total profit for the reporting year; and resolution on the acceptance of the Corporate Governance Report;**

#### **2. Approval of property sale**

#### **3. Rescission of the Rules on Remuneration, approval of new Rules, policy of Remuneration**

#### **4. Election of the Auditor and setting its remuneration**

#### **5. Miscellaneous**

The General Meeting shall take place by personal attendance.

The submissions and draft resolutions relative to the Items on the Agenda of the AGM, the reports of the Supervisory Board (Audit Committee) and that of the Auditor will be published in separate notice by the Board of Directors until March 18, 2020 on the website of BSE ([www.bet.hu](http://www.bet.hu)) and on the website of the Company ([www.raba.hu](http://www.raba.hu)).

Subject to presentation of a certificate of their voting rights and indication of the reason for their request, the shareholders representing at least one (1) per cent of the votes, may request the Board of Directors, in writing and in accordance with the statutory requirements to detail the agenda items, to put any item on agenda of the AGM, and such shareholders may also submit draft resolutions regarding the items on agenda, within 8 days following the publication of this Notice of AGM.



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Pursuant to the Articles of Association those shareholders or shareholder's proxies are entitled to participate in and vote at the AGM whose names are entered at the closing date in the Register of Shareholders, prepared on the basis of the identification of shareholders initiated by the Company.

The record date of identification of shareholders is: **April 2, 2020**

The closing date of Register of Shareholder is: **April 7, 2020 at 6 p.m.**

The financial institutions keeping the securities account shall arrange for the entering of the shareholders into the Company's Register of Shareholders kept by KELER Zrt, on the basis of the shareholder's instructions. RÁBA Plc. can not assume liability for the shareholders' registration.

The shareholders who intend to participate in the AGM are requested to check, until the second working day before the closing date of Register of Shareholders, the latest, at the financial institution keeping their securities account that the arrangements are made in favour of their registration into the Register of Shareholders.

Shareholders may participate in the General Meeting in person, or through their legal representatives or proxies.

The shareholders should prove their personal identity by presenting their certificates for identification. The shareholders' organizational or corporate identity and their right of representation should be verified by an authentic document, which certifies the registration and the data in force of the organization or the corporation and their representatives (e.g. certificate of incorporation). In case of a foreign shareholder, the provisions regarding the requirements of documents of foreign origin shall be applied, with regard to the relevant provisions of the international convention being in effect between Hungary and the country of the place of issue of such foreign documents, or the international reciprocity as well. If the documents are not issued in the Hungarian or English language, the shareholders should attach the Hungarian or the English translation.

For the purpose of registration, the shareholders are requested to arrive at the place of the General Meeting from 8.30 a.m, together with their documents necessary for the verification of their personal identity and/or corporate identity and their rights of representation.

**Convocation of the Repeated General Meeting** due to lack of quorum of AGM:

In the event that the General Meeting to be held on April 9, 2020 fails to have a quorum even 30 minutes after its scheduled time, the General Meeting repeated for lack of quorum shall be held at the same place and with the same agenda **on April 23, 2020 at 10.00 a.m.** In the case that repeated General Meeting is to be held, a separate notice will be published thereof by the Company on the date of the original General Meeting.

The Register of Shareholders prepared on the basis of the identification of shareholders at the record date of April 2, 2020 and closed on April 7, 2020 at 6 p.m. shall be valid for the General Meeting repeated for lack of quorum.

In the event the General Meeting having quorum is suspended, the date of the continued General Meeting will be established parallel to the time of suspension and it will be officially published by RÁBA Plc. in a notice on the next working day after the suspended General Meeting at the latest.

Győr, March 2, 2020

Board of Directors of RÁBA Plc.