

Rába Automotive Holding Plc.

Report of RÁBA Automotive Holding Plc. about treasury shares held by the company and about the ownership structure

Pursuant to section 18.4 a) of the Code of the Budapest Stock Exchange on the Rules of Listing and Trading, RÁBA Automotive Holding Plc. discharges its disclosure obligations on the following data sheets.

RS2. Changes in the number (pcs) of treasury shares held by the company for the share series listed

	Shareholding (February 28)		Shareholding (August 31)	
	pcs	%	pcs	%
At Company level	120,681	0.9	120,681	0.9
Subsidiaries ¹	-	-	-	-
Total	120,681	0.9	120,681	0.9

¹Consolidated companies.

RS3. List and description of shareholders with a shareholding exceeding 5%, in terms of the listed series (August 31, 2017)

Name	Escrow account manager (yes/no)	Number of shares (pcs)	Shareholding (%)
Magyar Nemzeti Vagyonkezelő Zrt.	no	10,015,829	74.34
Total		10,015,829	74.34

If information is available that any person owns a stake exceeding 5% of the shares held by the escrow account managers, it has to be reported – in an aggregate fashion, if needed.

If more than one series are listed on the Stock Exchange, such data has to be furnished for each series.

Győr, August 31, 2017

RÁBA Automotive Holding Plc.