



Announcement of RÁBA Plc about the procedure of dividend payment for the 2016 financial year

RÁBA Automotive Holding Plc. ("RÁBA Plc.") as issuer hereby informs the honoured shareholders of the Company on the technical rules of dividend payment as defined in General Meeting Resolution 3/2017.04.13., adopted at the General Meeting on 13 April 2017.

In its General Meeting Resolution 3/2017.04.13 adopted and published on 13 April 2017, the Annual General Meeting of RÁBA Plc. decided to pay HUF 20 dividend for each share of HUF 1,000 face value from the Company's available retained earnings, increased by the profit after tax for 2016, in compliance with Sections 31-35 of the Articles of Association of the Company.

The dividend payment is implemented by KELER Zrt. based on a contract according to the data provided by the securities account managers of the shareholders.

The Company divides the dividend allocated to the volume of treasury shares held by the Company among the shareholders eligible for dividend on a pro rata basis reflecting their participation, in compliance with the Articles of Association of the Company.

With the distribution of the dividend allocated to the volume of treasury shares, the dividend by HUF 1,000 face value/share is **HUF 20.18**.

Starting date of dividend payment: 12 June 2017 (Monday)

The right to claim uncollected dividend expires in 5 (five) years from the starting date of dividend payment (due date of dividend).

Conditions of dividend payment

In accordance with its Articles of Association and the General Terms and Conditions of Business of KELER Zrt., RÁBA Plc. orders KELER Zrt. to verify the shareholders.

Record date of shareholder identification: 2 June 2017

Those shareholders are eligible for dividend who are included in the Company's Register of Shareholders to be prepared for dividend payment in accordance with the shareholder identification on the record date on 2 June 2017.

On the record date of shareholder identification, the number of registered RÁBA ordinary shares, recorded on the shareholders' securities account entitles the shareholder to the dividend approved for the 2016 financial year.

Stock exchange cutoff date

Cum-dividend date: 31 May 2017; it is the last trading day, on which the shares are still sold with a right to dividend for 2016.

Ex-dividend date: 1 June 2017

Required information

Dividend may be paid to shareholders registered in the Register of Shareholders if the shareholder makes available the following information:

resident private individuals: name, name at birth, place and date of birth, mother's maiden name, address, tax identification code and data indicating the sex of the shareholder;

resident legal entity, more specifically:



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investment fund: name, registered office (address), MNB (HFSA) registration number;

municipality: name, registered office (address), tax number, if the municipality has a tax number

other legal entity: name/company name, registered office (address), tax number, company registration number/record number;

foreign private individuals: name, name at birth, place and date of birth, mother's maiden name, address, and data indicating the sex of the shareholder; and citizenship and/or tax identification code or passport number,

foreign legal entity: name/company name, registered office (address), residency (country code), tax number;

nominee: in case of a nominee as defined by Act CXX of 2001 on the Capital Market (Capital Market Act) the dividend is paid to the nominee for which the data of the domestic or foreign legal entity must be provided.

If a shareholder does not request the dividend to be paid into the customer account (cash account) kept beside the securities account, the shareholder must also provide information on the respective bank account or long-term investment account.

We wish to request all shareholders to check with their securities account manager whether all information required for dividend payment is available and to request your securities account manager to submit your data in the course of shareholder identification.

If the securities account managing institution does not submit the data related to the shareholder and required for the dividend payment simultaneously with the shareholder identification, but only subsequently, dividend may be paid once a month, by the 5th day of the month that follows the month of the data supply.

RÁBA Plc. shall not be held liable for any delay, failure or erroneous procedure resulting from faulty, erroneous or late data supply of the securities account managing institutions.

Dividend payment method

The Company pays out the dividend by bank transfer. The Company makes the bank transfer to the shareholder (joint representative/nominee) or the individual(s) specified by the shareholder into the cash account of the shareholder kept beside the securities account designated by the shareholder or into some other bank account or long-term investment account.

Tax payable on dividend

RÁBA Plc. must deduct the tax payable for dividend from the dividend in accordance with the tax categories applicable to the respective shareholder.

When the shareholder is a foreign person, the tax exemption and tax benefit granted in agreements between the state of the shareholder's tax residency and Hungary on the avoidance of double taxation may be applicable, if the shareholder submits to KELER Zrt. an original English language copy of the certificate proving the foreign tax residency of the shareholder and its professional Hungarian language translation in compliance with the provisions of Annex 4 of Act XCII of 2003 on the Rules of Taxation ("Rules of Taxation Act") by not later than 2 June 2017. If the conventions also require, the shareholder must also submit the original copy of a declaration on the beneficial owner for the current year and the professional Hungarian language translation thereof.

If the securities account manager of a shareholder with a long-term investment account submits the respective information to KELER Zrt. by not later than 2 June 2017 (shareholder's record date), the dividend will be accounted in accordance with the tax regulations pertaining to long-term investments.

If a nominee proceeds and it is stated among the data to be submitted by not later than 2 June 2017 (shareholder's record date) how many shares of all the shareholders represented by the



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nominee are held by legal entity shareholders (non-private individuals) and how many shares are held by private individual shareholders, the dividend shall be paid by applying the tax corresponding with the indicated shareholder categories.

RÁBA Plc. shall not be held liable for any delay, failure or erroneous procedure resulting from faulty, erroneous or late data supply of the nominee.

RÁBA sends the tax certificate on the deducted dividend tax to the shareholder in the Hungarian language following the payment of dividend.

If the nominee provides a declaration, in a manner and at the time specified in the Rules of Taxation Act on the required data of the shareholder receiving dividend, a payer's certificate may be issued for the name of the shareholder. If the nominee fails to provide a statement by the last day of the calendar year of the payment, the payer's certificate shall be issued to the name of the nominee.

For further information, please contact KELER Zrt. by phone No. +36 1 483-6100 or send an e-mail to the following address kibo@keler.hu.

Győr, 18 May, 2017

RÁBA Automotive Holding Plc.