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Rába Automotive Holding Plc.

SUPPLEMENT TO THE NOTICE OF THE ANNUAL GENERAL MEETING of A RÁBA Járműipari Holding Nyrt. (Seat: 9027 Győr, Martin u. 1.)

Rába Nyrt. hereby informs its shareholders that shareholders representing more than one (1) per cent (together 1.8%) of the votes in the Company (Gagyí Pálffy Attila György, Gagyi Pálffy Györgyné, Oláh Gábor, Tóth István, Tóth Ákos, T-Invest 91' Kft., Boda Krisztina, Turchany Géza, Hódosi Zoltán, Nagy Antal, Szilágyiné Mirk Erika and Veress András) initiated at the Board of Directors to supplement the agenda of the Annual General Meeting according to Section 3:259 of Act V of 2013 (Civil Code) and the Article 16.5 of the Articles of Associations of Rába Nyrt.

Pursuant to the shareholder's motion to supplement the agenda, Rába Nyrt's Board of Directors herewith supplements its Notice of Annual General Meeting (Notice of AGM) published on March 11, 2016 for the convocation of the annual general meeting as follows, and at the same time, it also publishes the draft resolutions also submitted by the shareholders regarding the agenda items of their motion.

9. "Request to manifest the real estates for investment purposes by applying the model of fair value according to (IFRS) IAS 40 International Accounting Standards 33-55 instead of the cost model, and to manifest the other real estates by applying the model of revaluation according to (IFRS) IAS 16 International Accounting Standards 31-42 in the financial statements drawn up as per the Act on Accounting."

Draft resolution: "The General Meeting requests the Board of Directors to revise the valuation of the real estates for investment purposes and the valuation of the other real estates according to the Act on Accounting in relation to the changes in accounting prescribed by the law and to manifest the real estates for investment purposes by applying the model of fair value according to (IFRS) IAS 40 International Accounting Standards 33-55 instead of the cost model, and to manifest the other real estates by applying the model of revaluation according to (IFRS) IAS 16 International Accounting Standards 31-42 in order to strengthen the ownership rights and the equity."

"Reason: In order to solve the disputable explanation of equity in connection with the real estates for investment purposes, to provide greater protection for the ownership rights provided under the Capital Act, as well as to present more truly the real value of the Company's property, we, as shareholders, request the Board of Directors to revise the appearance of the investment and other properties in the financial statements drawn up as per the Act on Accounting to reflect the real value in relation to the changes in accounting rules prescribed by the law, so as to show the real estates for investment purposes by using the model of fair value (IFRS-IAS 40.33-55), and to show the other real estates by using the model of revaluation (IFRS-IAS 16.31-42)."

10. „Request to examine and elaborate the possibility of an Employee Stock Ownership Programme

Draft resolution: "The General Meeting requests the Board of Directors to examine the possibility of an Employee Stock Ownership Programme (ESOP) and authorize the Board of Directors to elaborate the ESOP and submit it to the General Meeting for an approval. The General Meeting requests the Board of Directors to express the ownership commitments of the benefited employees by means of a moratorium of sale during the Programme."



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“Reason: As shareholders, we expect an improvement in the profitability of the Company in case the employees also could strengthen their commitment to the Company as shareholders. As shareholders, we think and do hope that the Company could be strengthened merely by such owners approach that all the shareholders could confirm the abovementioned owner’s interest by casting their votes for the resolution. We request the Board of Directors to include the employees’ ownership commitment towards all shareholders in the system of the Employee Stock Ownership Programme so as the benefited employees undertake a moratorium of sale for a period to be defined in advance.”

The serial numbers of the Notice of AGM shall be changed from 9 accordingly.

Győr, March 21, 2016

Rába Nyrt’s Board of Directors