



RÁBA Automotive Holding Plc. ("RÁBA Plc.")

herewith informs its shareholders that

it holds its
ANNUAL GENERAL MEETING

on April 23, 2009 at 10.30 a.m.

at the Commercial Centre of RÁBA Plc.
(Hotel Konferencia, Győr, 3 Apor Vilmos püspök tere)

The A g e n d a of the AGM

1./

Report of the Board of Directors on the Company's operations in the previous business year;

2./

Report of the Board of Directors on the management, assets and business policy of the Company, about the annual financial statements and proposal for the approval of the normal and consolidated balance sheet as well as proposal for the allocation of the net result; and the submission of report on the Corporate Governance;

3./

Written report of the Supervisory Board and the Auditor on the annual financial statements, the report drawn up as per the Act on Accounting, and the allocation of the net result;

4./

Discussion of the financial statements (balance sheet, P&L), approval of the balance sheet, and resolution on the allocation of net result; and resolution on the acceptance of the report on the Corporate Governance;

5./

The authorization of the Board of Directors to acquire own shares

6./

The amendment of the Articles of Association and setting the consolidated memorandum thereof;

7./

Election of Board Members;

8./

Election of Supervisory Board and Audit Committee Members ;

9./

Election of the Auditor and setting their remuneration;

10./

Miscellaneous

The submissions and draft resolutions relative to the Items on the Agenda of the AGM will be published in separate announcement by the Board of Directors until April 8, 2009.

The shareholders, provided they present evidence of their title to do so, may have access to the financial statements (balance sheet and profit and loss statement), the reports of the Board of Directors, the Supervisory Board and of the Auditor, as well as other draft resolutions from April



8, 2009 until the day of the General Meeting at the Secretariat of RÁBA Plc.'s Board of Directors, located at 9027 Győr, Martin út 1., on working days between 9 a.m. and 12 a.m.

Those shareholders or shareholder's proxies are entitled to participate in and vote at the Annual General Meeting whose names are in the share book on the day of the Annual General Meeting and who present upon registration to the General Meeting of shareholders an original copy of their shareholder certificate issued about the share ownership by the financial institution maintaining the dematerialized securities account, which certificates also should attest to the blocking of shares until the end of the day of the AGM or the repeated AGM. Shareholders may participate in the General Meeting in person, or through their legal representatives or proxies.

The shareholders should prove their personal identity by presenting their identity card in original. The shareholders' organizational or company identity and their right of representation should be verified by an authentic document, which certifies the registration and the data in force of the organization or the company and their representatives (e.g. certificate of incorporation). In case of a foreign shareholder, the provisions regarding the requirements of documents of foreign origin shall be applied, with regard to the relevant provisions of the international convention being in effect between Hungary and the country of the place of issue of such foreign documents, or the international reciprocity as well. If the document is not issued in the Hungarian or English language, the shareholder should attach the Hungarian or the English translation.

If a shareholder proxy represents the shareholder at the AGM, the proxy's authorization to do so must be in the form of a public document or a private document of full conclusive strength.

The right to represent an organization or a company by a person who signs the proxy's authorization should be verified with an authentic document (e.g. certificate of incorporation). If a document or an authorization is issued in a foreign country, the provisions regarding the requirements of documents of foreign origin shall be applied, with regard to the relevant provisions of an international convention being in effect between Hungary and the country of the place of issue of such foreign documents, or the international reciprocity as well. If the document or the authorization is not issued in the Hungarian or English language, the shareholder shall attach the Hungarian or the English translation.

All those shareholders who wish to participate in the General Meeting must indicate their intention to participate in the General Meeting with the financial institution maintaining their securities account by April 14, 2009, the latest, in order that they can be entered into the Company's share book held by KELEK Zrt. The financial institutions maintaining the securities account shall arrange the entering of the shareholders into the Company's share book held by Keler Zrt on the basis of the shareholder's instructions; RÁBA Plc. can not assume responsibility for their performance of such instructions.

For the purpose of registration, the shareholders are requested to arrive at the place of the General Meeting from 9.30 a.m, together with their documents necessary for the verification of their personal identity and/or company identity, and their rights of representation.

Should the General Meeting be inquorate, the repeated General Meeting will be held with the original agenda items, at the same place and on the same day; i.e. on April 23, 2009 at 11 a.m.

In the event that the General Meeting is suspended, the date of the continued General Meeting will be established parallel to the time of suspension and will be officially published in an announcement on April 30, 2009.

Board of Directors of RÁBA Plc.