



RÁBA Automotive Holding Plc. ("RÁBA Plc."), Győr
herewith informs its shareholders that

it holds its
ANNUAL GENERAL MEETING

on April 24, 2008 at 10.30 a.m.

at the Commercial Centre of RÁBA Plc.
(Hotel Konferencia, Győr, 3 Apor Vilmos püspök tere)

The Agenda of the AGM

- 1./**
Report of the Board of Directors on the Company's operations in the previous business year;
- 2./**
Report of the Board of Directors on the management, assets and business policy of the Company, about the annual financial statements and proposal for the approval of the normal and consolidated balance sheet as well as proposal for the allocation of the net result; and the submission of report on the Corporate Governance;
- 3./**
Written report of the Supervisory Board and the Auditor on the annual financial statements, the report drawn up as per the Act on Accounting, and the allocation of the net result;
- 4./**
Discussion of the financial statements (balance sheet, P&L), approval of the balance sheet, and resolution on the allocation of net result; and resolution on the acceptance of the report on the Corporate Governance;
- 5./**
Decision on the registered capital increase through private placement – by means of exclusion of subscription priority rights – and issue of new dematerialized ordinary shares in consideration of cash contribution;
- 6./**
Decision on acquisition of own shares;
- 7./**
The amendment of the Articles of Association and setting the consolidated memorandum thereof;
- 8./**
Election of Board Members;
- 9./**
Election of the Auditor and setting their remuneration;
- 10./**
Miscellaneous

The submissions and draft resolutions relative to the issues on the Agenda of the AGM will be published in separate announcement by the Board of Director until April 9, 2008.



The shareholders, provided they present evidence of their title to do so, may have access to the financial statements (balance sheet and profit and loss statement), the reports of the Board of Directors, the Supervisory Board and of the Auditor, as well as other draft resolutions from April 9, 2008 until the day of the General Meeting at the Secretariat of RÁBA Plc.'s Board of Directors, located at 9027 Győr, Martin út 1., on working days between 9 a.m. and 12 a.m., or at the Budapest Stock Exchange.

Those shareholders or shareholders' proxies are entitled to participate in or to vote at the Annual General Meeting whose names are in the share book as of the day of the Annual General Meeting and who can present at the AGM registration an original copy of a shareholder certificate issued about the share ownership by the financial institution maintaining the dematerialized securities account, which certificate also attests to the blocking until the end of the day of the AGM or the repeated AGM. Shareholders may participate in the Meeting in person, or through their legal representatives or proxies. If a shareholder proxy represents the shareholder at the AGM, the authorization to do so must be in the form of a notarial document or a private document representing conclusive evidence.

All those shareholders who wish to participate in the Meeting must register their intention to participate in the Meeting with the financial institution maintaining their securities account by April 15, 2008 at the latest, in order that they can be entered into the Company's share book held by KELER ZRt.

For the purposes of registration, all shareholders should present themselves, together with the documents needed to verify their personal identity and/or company identity, and their rights of representation if applicable, at the place of the Meeting from 9.30 a.m.

Should the Meeting be inquorate, the repeated Meeting will be held with the original agenda items, at the same place and on the same day; i.e. on April 24, 2008 at 11 a.m.

In the event that the Meeting is suspended, RÁBA Plc. will officially disclose the date and time of the Meeting's continuation – which will be decided upon at the time that the Meeting is suspended – in an announcement to be published on April 30, 2008.

Board of Directors of RÁBA Plc.